Meridian Accounting Services Ltd

Accounting firm client intake form

New client - business details, services needed and the handover from the old accountant.

Client details

Business name	Sarah Mitchell
Contact name	Sarah Mitchell
Phone	01632 960 123
Email	sarah.mitchell@meridian-accounting-services.co.uk
Address	14 Oakfield Road, Birmingham B17 9JH
Entity type	Limited company / sole trader
Year end	9 November 2026
VAT registered	Yes
Services required	£45.00
Previous accountant	Sarah Mitchell

Sign-off

Client	Partner	Date